

## **Broker New Group Submission Checklist**

Thank you for placing your client with QualChoice! We appreciate this opportunity to serve you and your group. Use this checklist of mandatory documents to ensure the timely and accurate processing of your new group paperwork.

	oup Application for Coverage	
Pro	oduct Selection & Sold Rate Form	
	oup Employee Application and Decline Coverage Form, or electronic spreadsheet for census enrollment ntact Regional Sales Manager, Sales Intake or Account Service Representative for authorized census template.	
Sei F <i>ec</i>	kansas Quarterly Contribution and Wage Report for unemployment and most recently filed report with roster of employees, identifying those who are part time (PT) and terminated (T). deral 941 form will not be accepted. If a wage and tax statement is not applicable, please contact your Regional Sales anager or Sales Intake for instructions.	
Со	py of Sold Proposal(s)	
	Binder payment for first month's medical, life and ancillary products sold	
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Bir	Check: Make payable to QualChoice.  If mailed, send to: QualChoice, Attn: Finance Dept., 1001 Technology Dr., Suite 401, Little Rock, AR 72223.	

Large	arge Groups (51+)		
Gro	oup Application for Coverage		
Pro	Product Selection & Sold Rate Form  Group Employee Application and Decline Coverage Form, or electronic spreadsheet for census enrollment Contact Regional Sales Manager, Sales Intake or Account Service Representative for authorized census template.  Copy of Sold Proposal(s)  Sinder payment for first month's medical, life and ancillary products sold		
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Bin			
	Check: Make payable to QualChoice.		
	If mailed, send to: QualChoice, Attn: Finance Dept., 1001 Technology Dr., Suite 401, Little Rock, AR 72223.		
	ACH: If group has submitted Authorization for Automatic Payments, please let us know if binder should be drafted.		
	Online: Quickest way to pay. Contact your Regional Sales Manager, Sales Intake or Account Service Representative for instructions.		

Find forms at QualChoice.com. Under For Brokers, choose Find a Form or Document.